

# LIVE ZIPFORM PLUS® TRAINING AT THE NAR EXPO

## SESSION 1 – ZIPFORM® PLUS BACK TO BASICS

NOVEMBER 2ND, 11:00AM – 12:00PM

- zipForm® Plus Basic Navigation
- Creating Templates
- Understanding Checklists
- Create A New Transaction
- Apply Templates To Transactions
- Filling Property Summary
- Form Filling
- Identify The Form Tools
- Agent Dashboard Review

## SESSION 2 – EXPERIENCE ZIPFORM® PLUS LIKE NEVER BEFORE (INTERMEDIATE)

NOVEMBER 3RD, 1:00PM – 2:00PM

- View Forms – Add Forms
- Transaction Tools
  - Clause Manager
- zipTMS®
  - Tasks
  - Checklists
- Electronic / Digital Signing
  - PDF Split
  - Email to Transaction



**LAURA CLARK PRASAD**  
TRAINING SPECIALIST

Laura strongly values the pursuit of knowledge, and loves to help others achieve their educational goals. Her specialty is teaching product functionalities in a way that make them easy to understand and simple to use. This enables users to get through the real estate transaction process seamlessly.

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# IF YOU CAN'T MAKE THE LIVE TRAINING

## HAVE YOU TAKEN ADVANTAGE OF OUR TRAINING YET?

We have all the resources you need to maximize your zipLogix™ experience. Learn how to use your software, improve your skills and get the help you need, when and where you need it.

Register today at <http://www.ziplogix.com/live-online-training/>

## GET THE MOST OUT OF ZIPFORM® PLUS THROUGH THESE HELPFUL TRAINING RESOURCES!

See how zipLogix™ will get you from listing to closing faster and easier:

- Access zipForm® Plus
- Explore zipTMS®
- Create a new transaction
- Highlights inside zipForm® Documents
- How to switch to zipForm® Mobile to create a transaction using the newly created template
- How to use TouchSign to sign documents with zipForm® Mobile
- Prepare and send documents for signatures directly from zipForm® Plus using zipLogix Digital Ink®
- Review signed documents and view signature status within your zipForm® transaction

## CAN'T MAKE ONE OF OUR LIVE WEBINARS?

No worries. Our zipLogix™ Webinar Channel houses a number of recorded webinars you can watch on demand. You can also visit our YouTube channel packed full of helpful and short training tutorials.

<http://bit.ly/ziplogixGoToStage>

<https://www.youtube.com/ziplogix>

